West Virginia University.

Research Administrators' Round Table

AGENDA

- Grants.gov Workspace
- Registration
  - User Types
- Funding Opportunity Announcement – Packages
- Workspace
  - Forms
  - Participants
  - Activity
- Bi-weekly Payroll
- Encumbrances
- Terminated Annual Leave
- Federal Acquisition Regulations – Property clauses
- COMING SOON!!

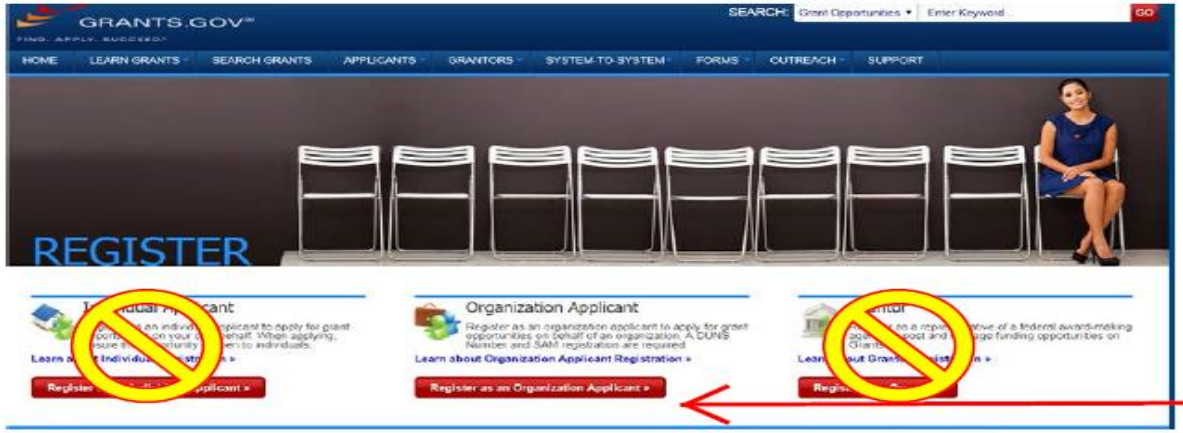
Workspace - What's the difference?

- **User registration**
- **Multiple users** can concurrently complete the application forms
- **Reuse/Copy** existing Workspace forms
- **Upfront validation** allows applicants to correct application errors prior to submission, which minimizes the rejection rate
- Seamless **integration** between **online** webforms and **offline** PDF forms
- **Collaborate** with Users External to Your Organization
- Any **changes** to the Opportunity Package are **immediately reflected** in Workspace

Registration

To register in Grants.gov Workspace, go to the following URL: https://www.grants.gov/web/grants/register.html

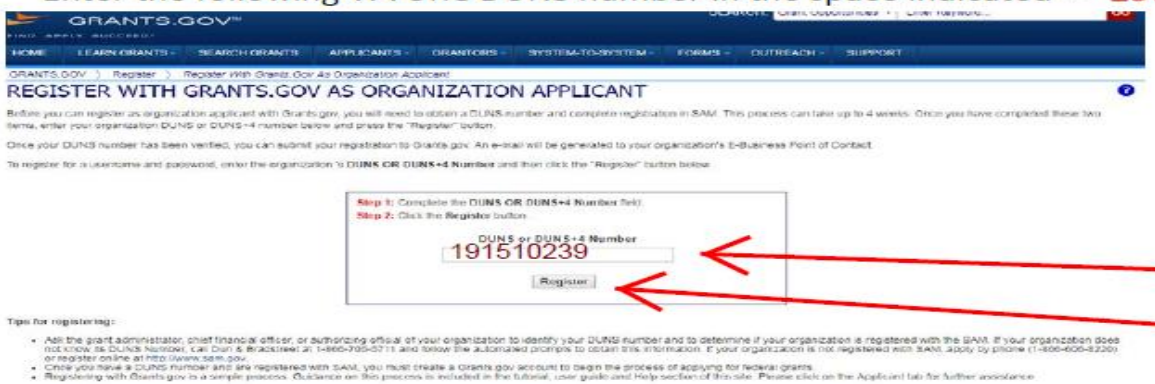
Register as an "Organization Applicant" as indicated below.



SELECT 'Register as an Organization Applicant'

You **DO NOT** need to obtain a DUNS # or register in SAM. WVURC is registered in both!

Enter the following WVURC DUNS number in the space indicated - 191510239



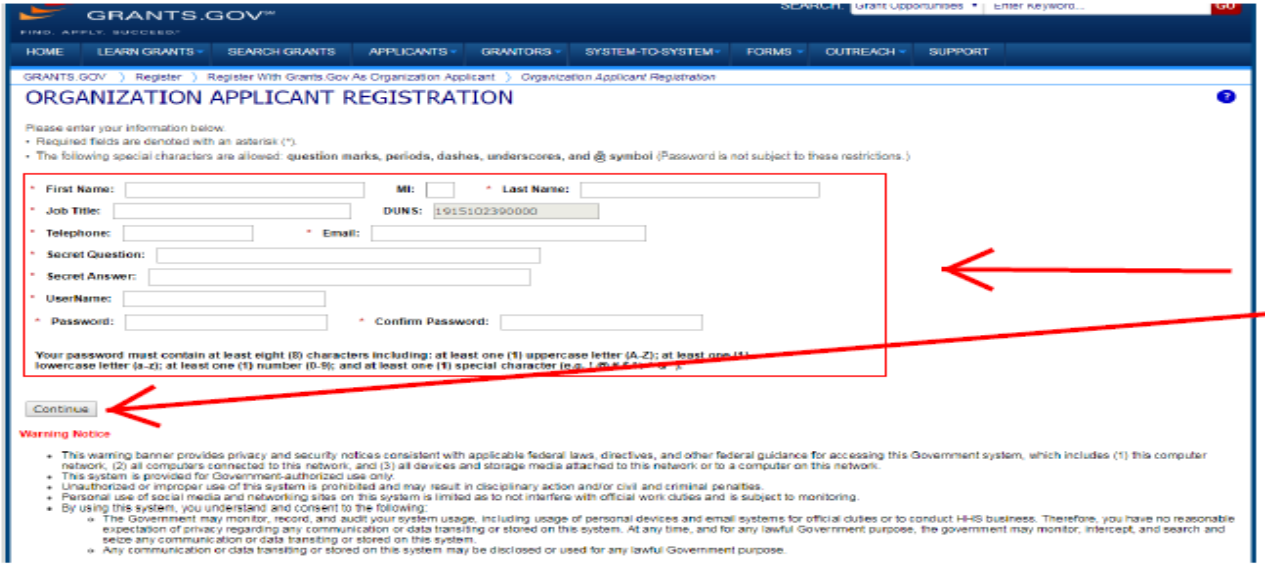
ENTER the DUNS # here

SELECT the 'Register' button

Registration – cont'd

Provide the information requested in the **Organization Applicant Registration** form.

Please make note of the responses that you enter for your **Secret Question, Secret Answer, UserName, and Password.** No one at WVU will have access to this information but you.



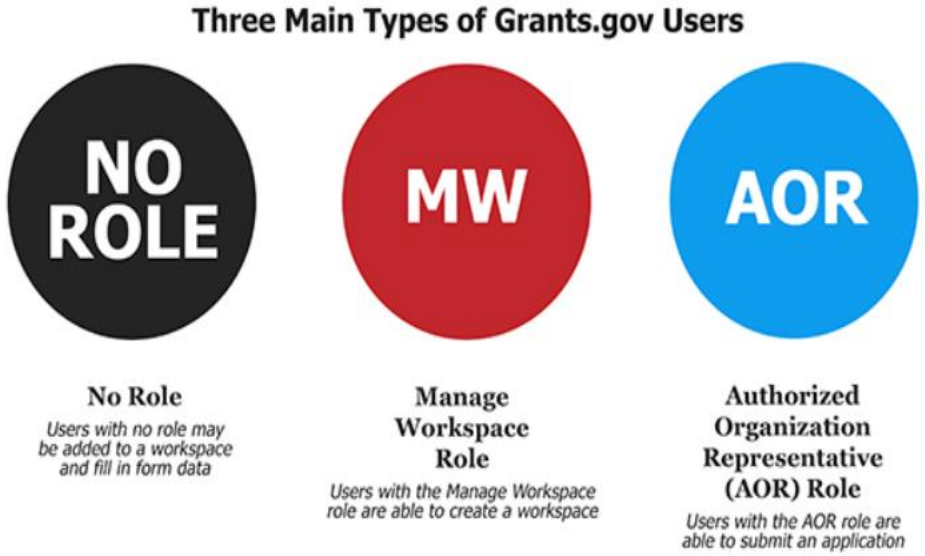
After entering your information – **SELECT** the 'Continue' button.

You will then receive a confirmation of the information that you entered.

Your registration in Grants.gov Workspace is complete and you will now be able to open Funding Opportunity Announcement (FOA) packages to prepare your application in Grants.gov Workspace.

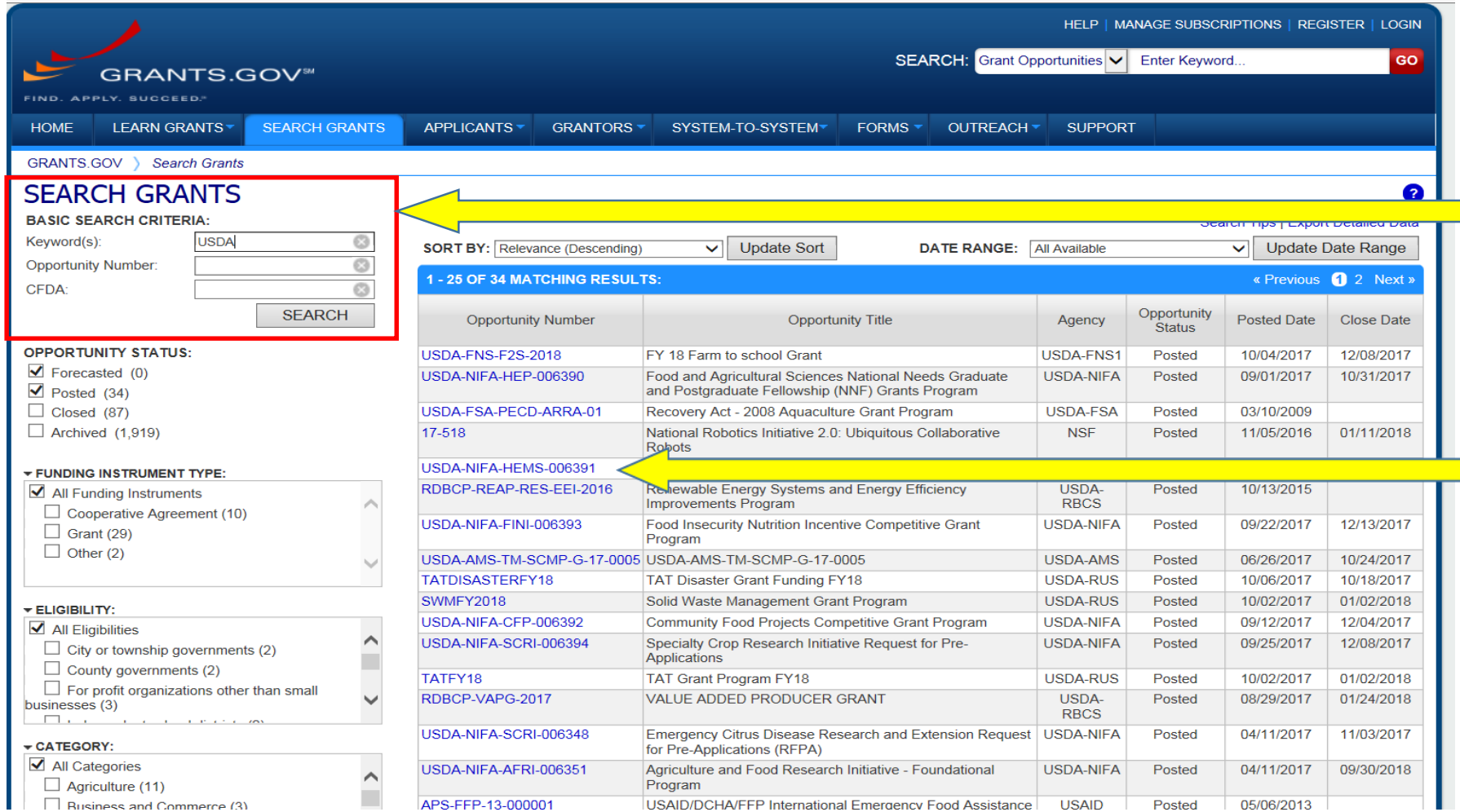
Questions regarding accessing and completing FOA applications can be addressed to Office of Sponsored Programs - Workspace questions .

Workspace User Types



1. Must be registered to be added to Workspace proposal
2. Must have ‘manage workspace’ role to be able to create or edit Workspace proposal

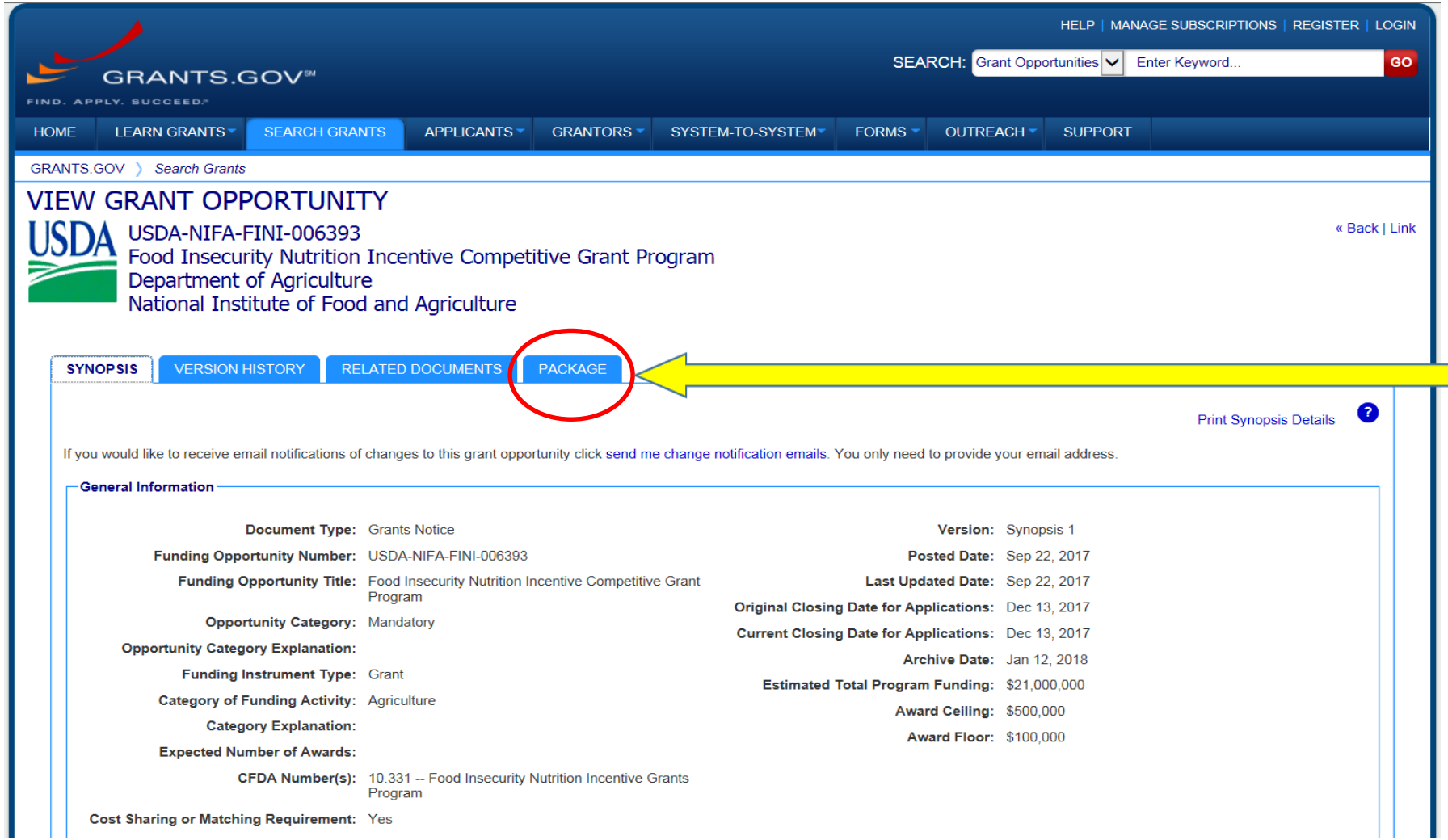
Funding Opportunity Announcements (FOA)



Search FOA

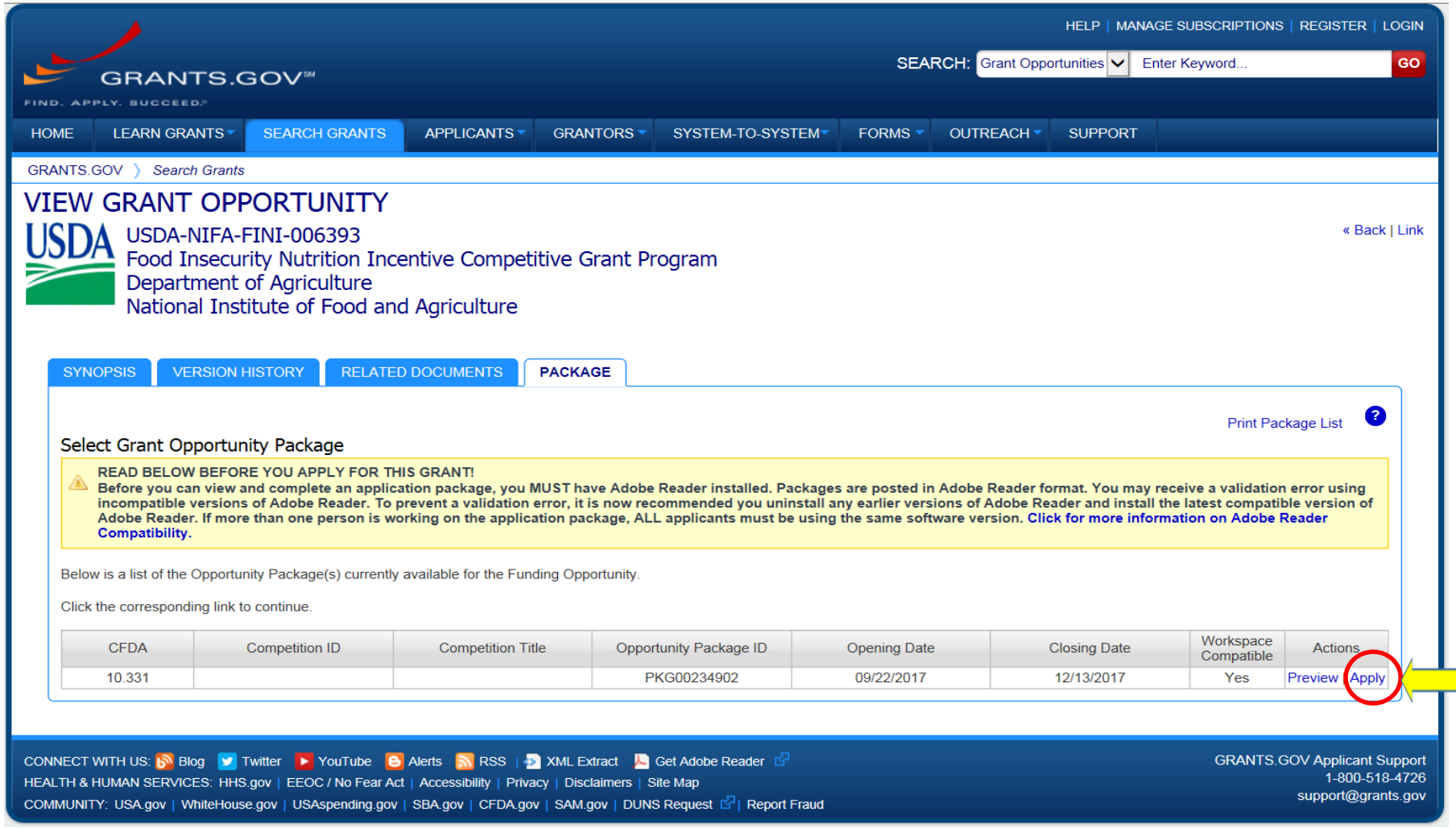
Select FOA

FOA Synopsis



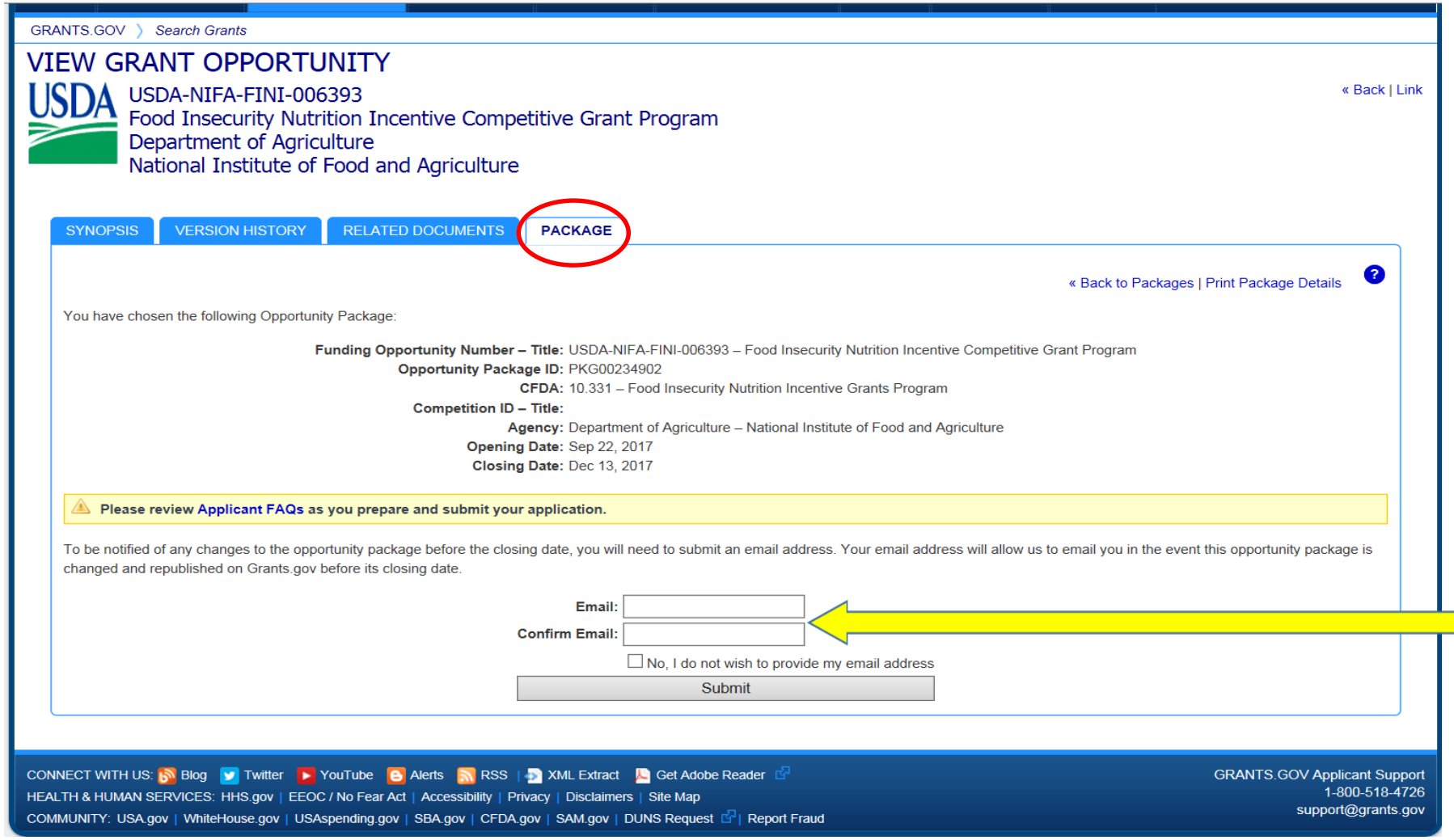
Open 'Package'

FOA Package



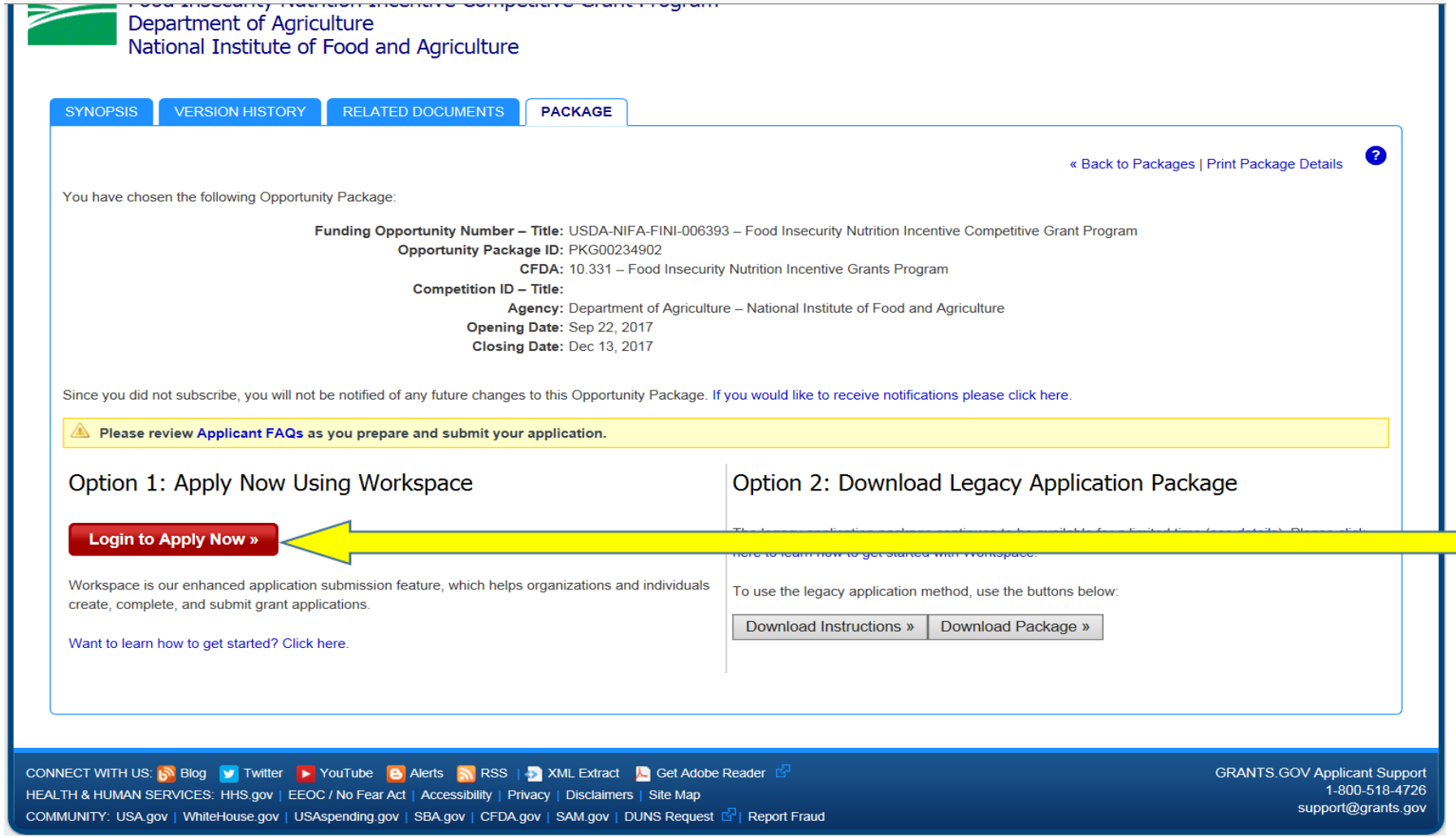
Select 'Apply'

FOA Package



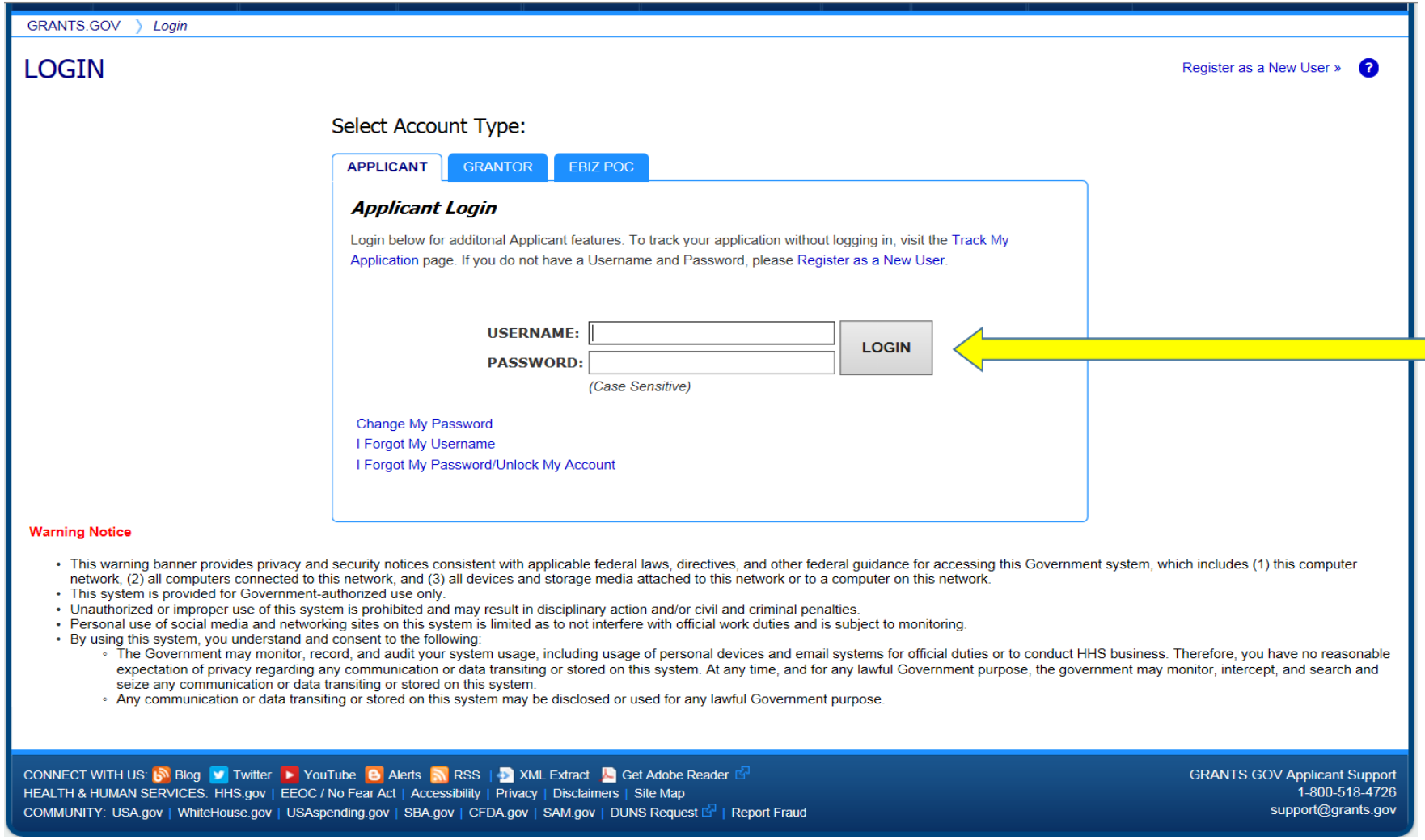
***OPTIONAL*:**
Register to receive FOA electronic updates.

FOA Package



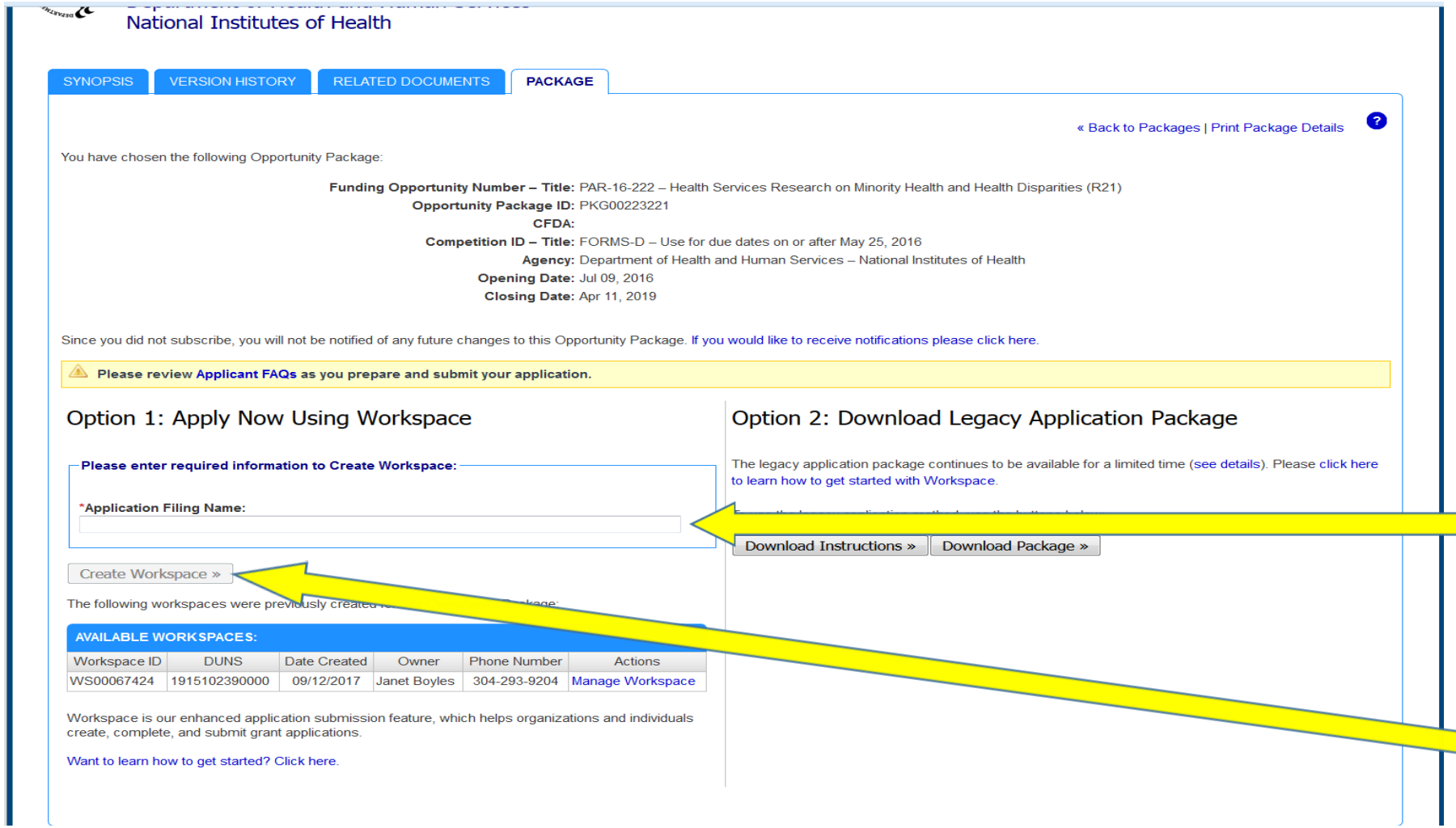
SELECT 'Login to Apply Now' to create a Workspace

FOA Package



Login: Using Username and Password created when registering in Workspace

FOA Package

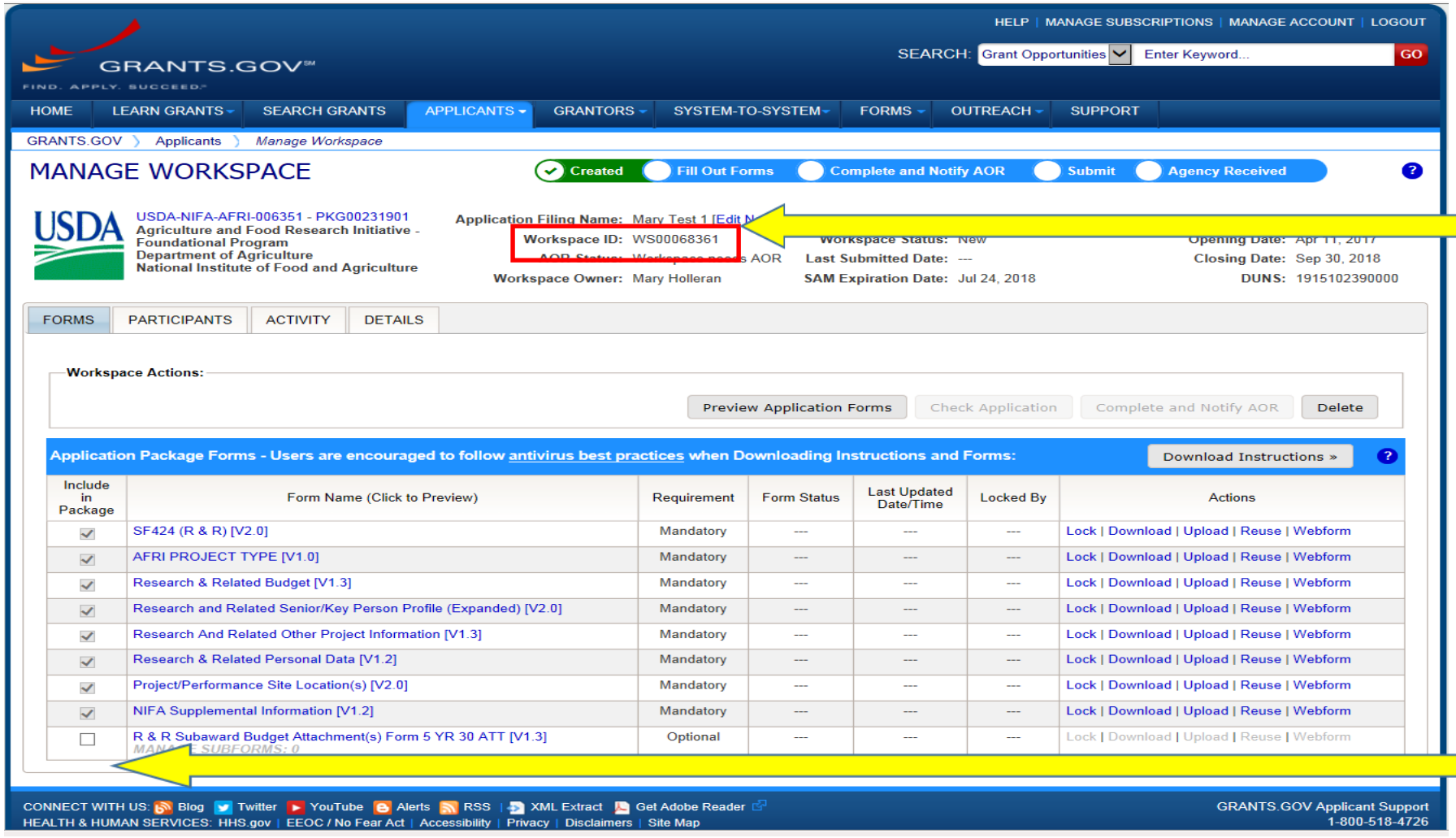


Complete: ‘Application Filing Name’

Select: ‘Create Workspace’

Role of Workspace Owner automatically assigned to Creator

Workspace - Forms

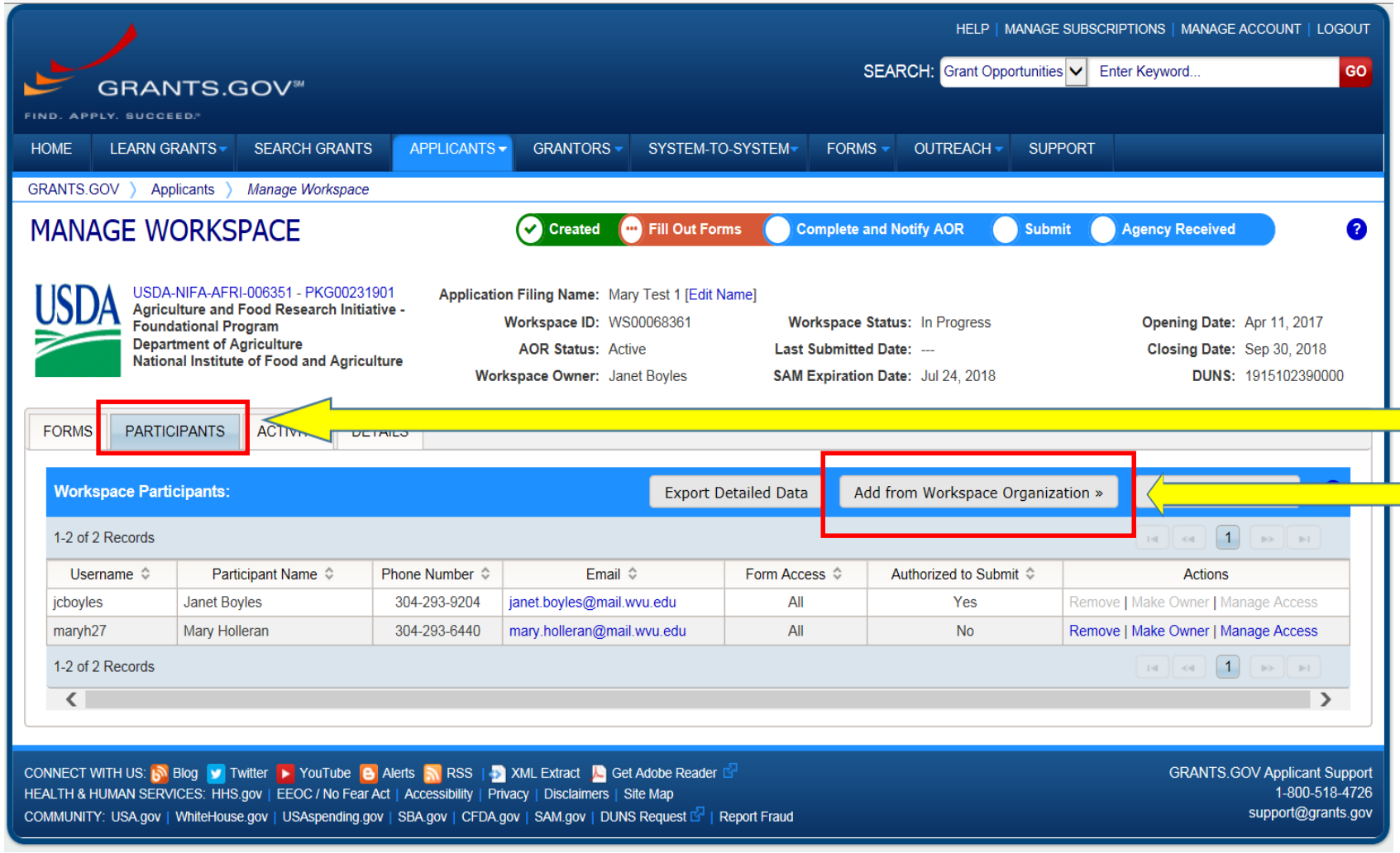


NOTE:
Workspace ID

Mandatory Forms load automatically

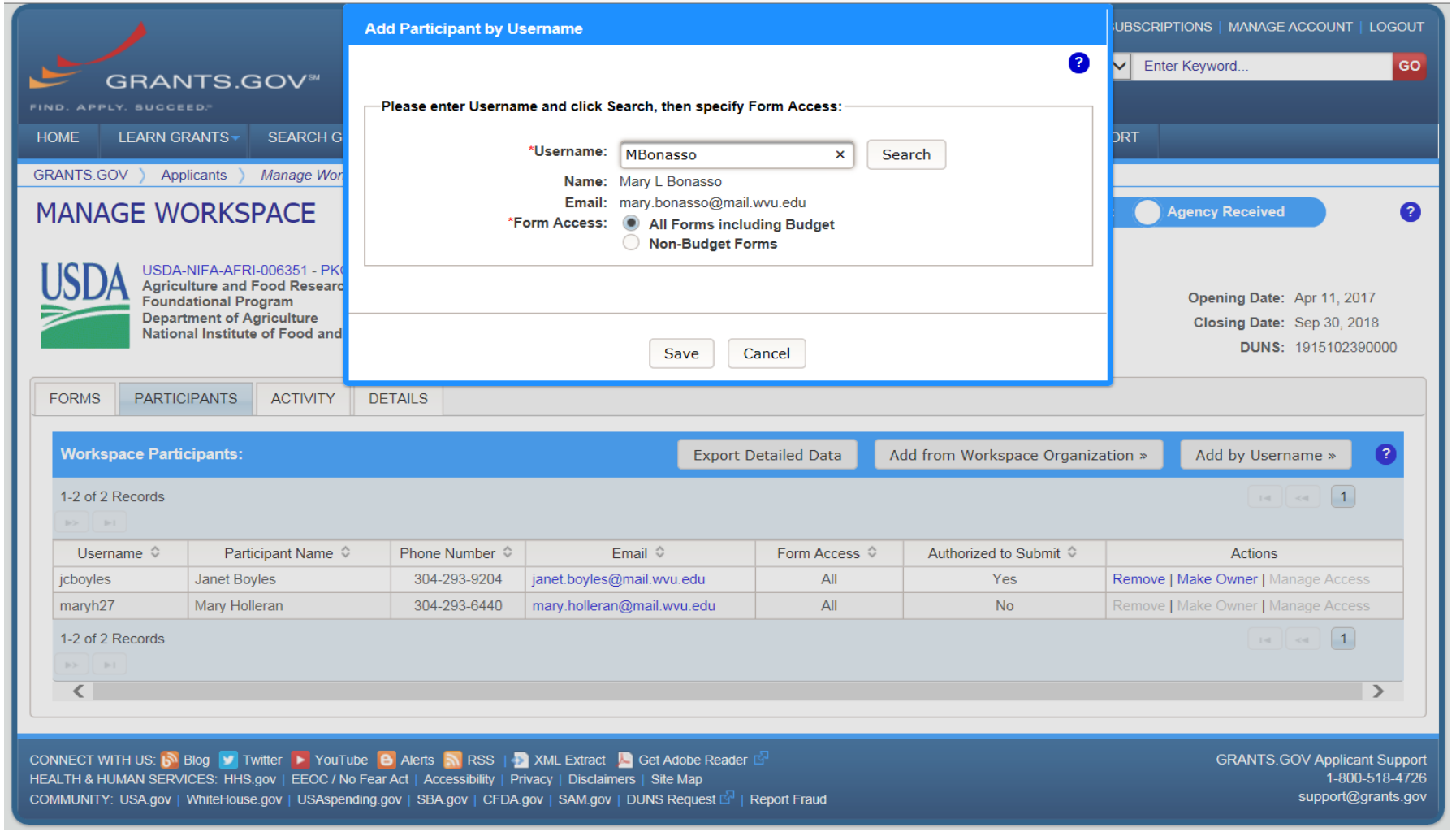
Select: FOA-required **Optional Forms**

Workspace - Participants

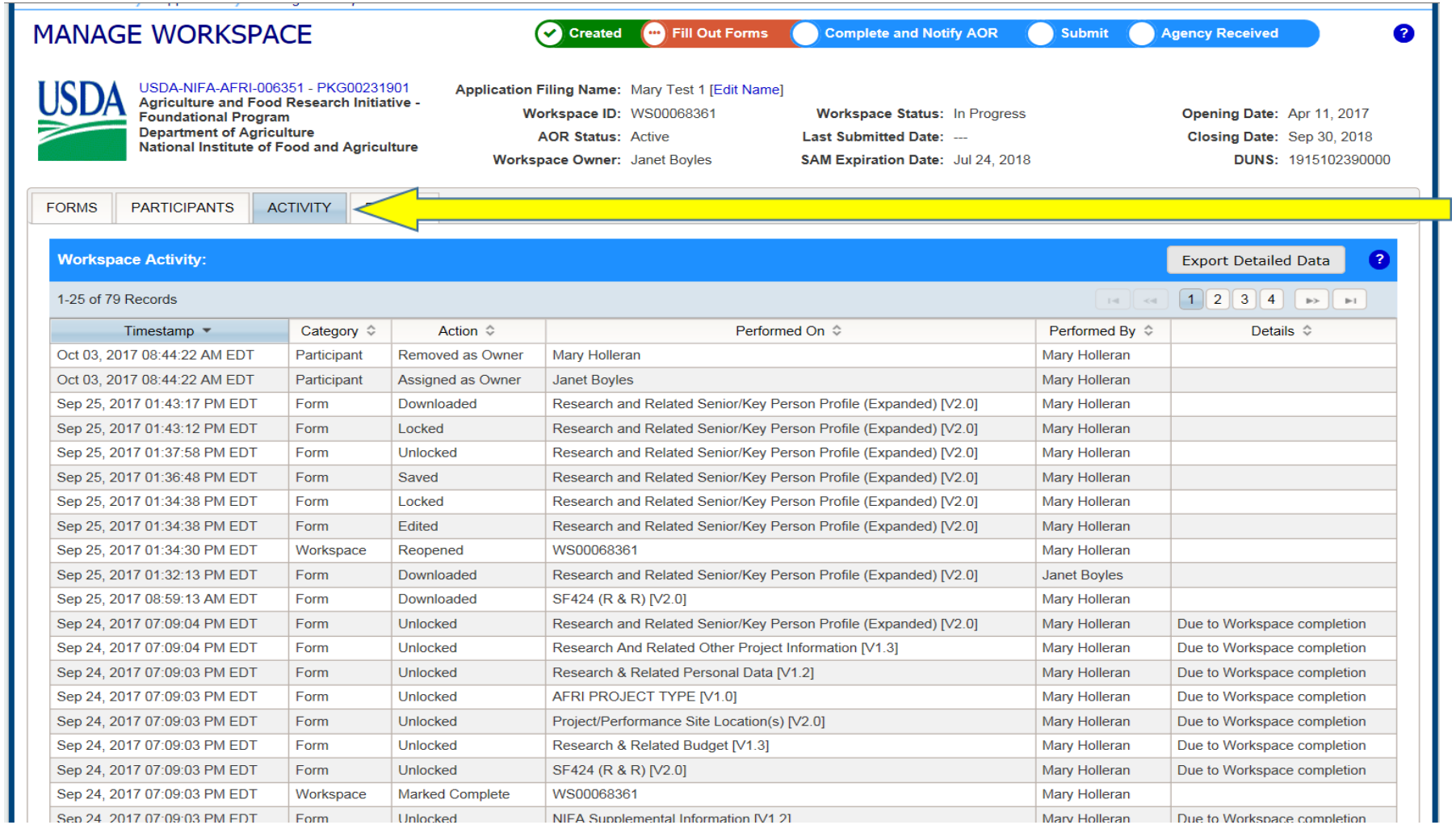


To Add Participants - *Must be Registered in Workspace*

Workspace - Participants



Workspace - Activity



MANAGE WORKSPACE

Created | Fill Out Forms | Complete and Notify AOR | Submit | Agency Received

USDA-NIFA-AFRI-006351 - PKG00231901
Agriculture and Food Research Initiative - Foundational Program
Department of Agriculture
National Institute of Food and Agriculture

Application Filing Name: Mary Test 1 [Edit Name]
Workspace ID: WS00068361
AOR Status: Active
Workspace Owner: Janet Boyles
Workspace Status: In Progress
Last Submitted Date: ---
SAM Expiration Date: Jul 24, 2018
Opening Date: Apr 11, 2017
Closing Date: Sep 30, 2018
DUNS: 1915102390000

FORMS | PARTICIPANTS | ACTIVITY

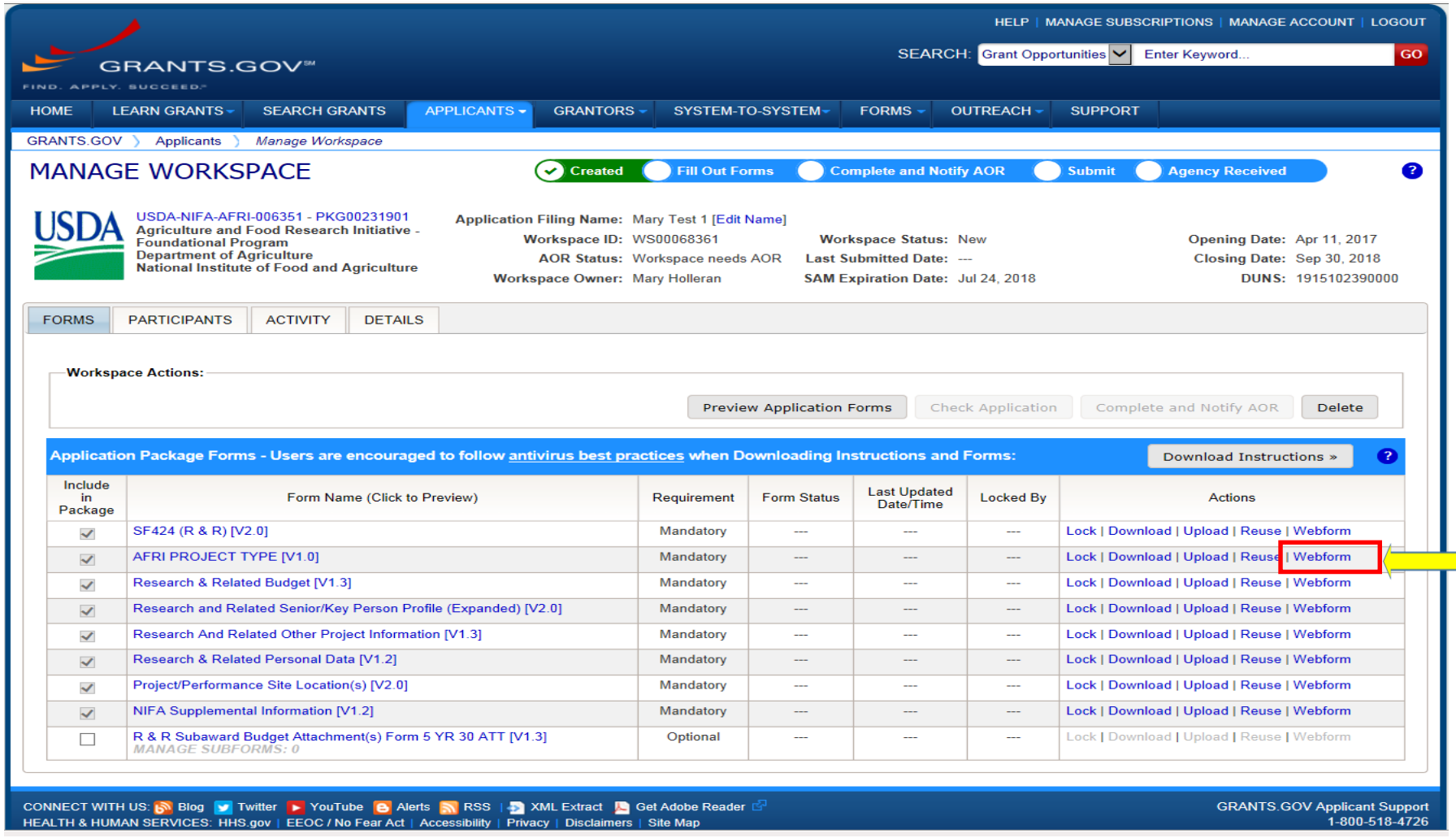
Workspace Activity: Export Detailed Data

1-25 of 79 Records

Timestamp	Category	Action	Performed On	Performed By	Details
Oct 03, 2017 08:44:22 AM EDT	Participant	Removed as Owner	Mary Holleran	Mary Holleran	
Oct 03, 2017 08:44:22 AM EDT	Participant	Assigned as Owner	Janet Boyles	Mary Holleran	
Sep 25, 2017 01:43:17 PM EDT	Form	Downloaded	Research and Related Senior/Key Person Profile (Expanded) [V2.0]	Mary Holleran	
Sep 25, 2017 01:43:12 PM EDT	Form	Locked	Research and Related Senior/Key Person Profile (Expanded) [V2.0]	Mary Holleran	
Sep 25, 2017 01:37:58 PM EDT	Form	Unlocked	Research and Related Senior/Key Person Profile (Expanded) [V2.0]	Mary Holleran	
Sep 25, 2017 01:36:48 PM EDT	Form	Saved	Research and Related Senior/Key Person Profile (Expanded) [V2.0]	Mary Holleran	
Sep 25, 2017 01:34:38 PM EDT	Form	Locked	Research and Related Senior/Key Person Profile (Expanded) [V2.0]	Mary Holleran	
Sep 25, 2017 01:34:38 PM EDT	Form	Edited	Research and Related Senior/Key Person Profile (Expanded) [V2.0]	Mary Holleran	
Sep 25, 2017 01:34:30 PM EDT	Workspace	Reopened	WS00068361	Mary Holleran	
Sep 25, 2017 01:32:13 PM EDT	Form	Downloaded	Research and Related Senior/Key Person Profile (Expanded) [V2.0]	Janet Boyles	
Sep 25, 2017 08:59:13 AM EDT	Form	Downloaded	SF424 (R & R) [V2.0]	Mary Holleran	
Sep 24, 2017 07:09:04 PM EDT	Form	Unlocked	Research and Related Senior/Key Person Profile (Expanded) [V2.0]	Mary Holleran	Due to Workspace completion
Sep 24, 2017 07:09:04 PM EDT	Form	Unlocked	Research And Related Other Project Information [V1.3]	Mary Holleran	Due to Workspace completion
Sep 24, 2017 07:09:03 PM EDT	Form	Unlocked	Research & Related Personal Data [V1.2]	Mary Holleran	Due to Workspace completion
Sep 24, 2017 07:09:03 PM EDT	Form	Unlocked	AFRI PROJECT TYPE [V1.0]	Mary Holleran	Due to Workspace completion
Sep 24, 2017 07:09:03 PM EDT	Form	Unlocked	Project/Performance Site Location(s) [V2.0]	Mary Holleran	Due to Workspace completion
Sep 24, 2017 07:09:03 PM EDT	Form	Unlocked	Research & Related Budget [V1.3]	Mary Holleran	Due to Workspace completion
Sep 24, 2017 07:09:03 PM EDT	Form	Unlocked	SF424 (R & R) [V2.0]	Mary Holleran	Due to Workspace completion
Sep 24, 2017 07:09:03 PM EDT	Workspace	Marked Complete	WS00068361	Mary Holleran	
Sep 24, 2017 07:09:03 PM EDT	Form	Unlocked	NIFA Supplemental Information [V1.2]	Mary Holleran	Due to Workspace completion

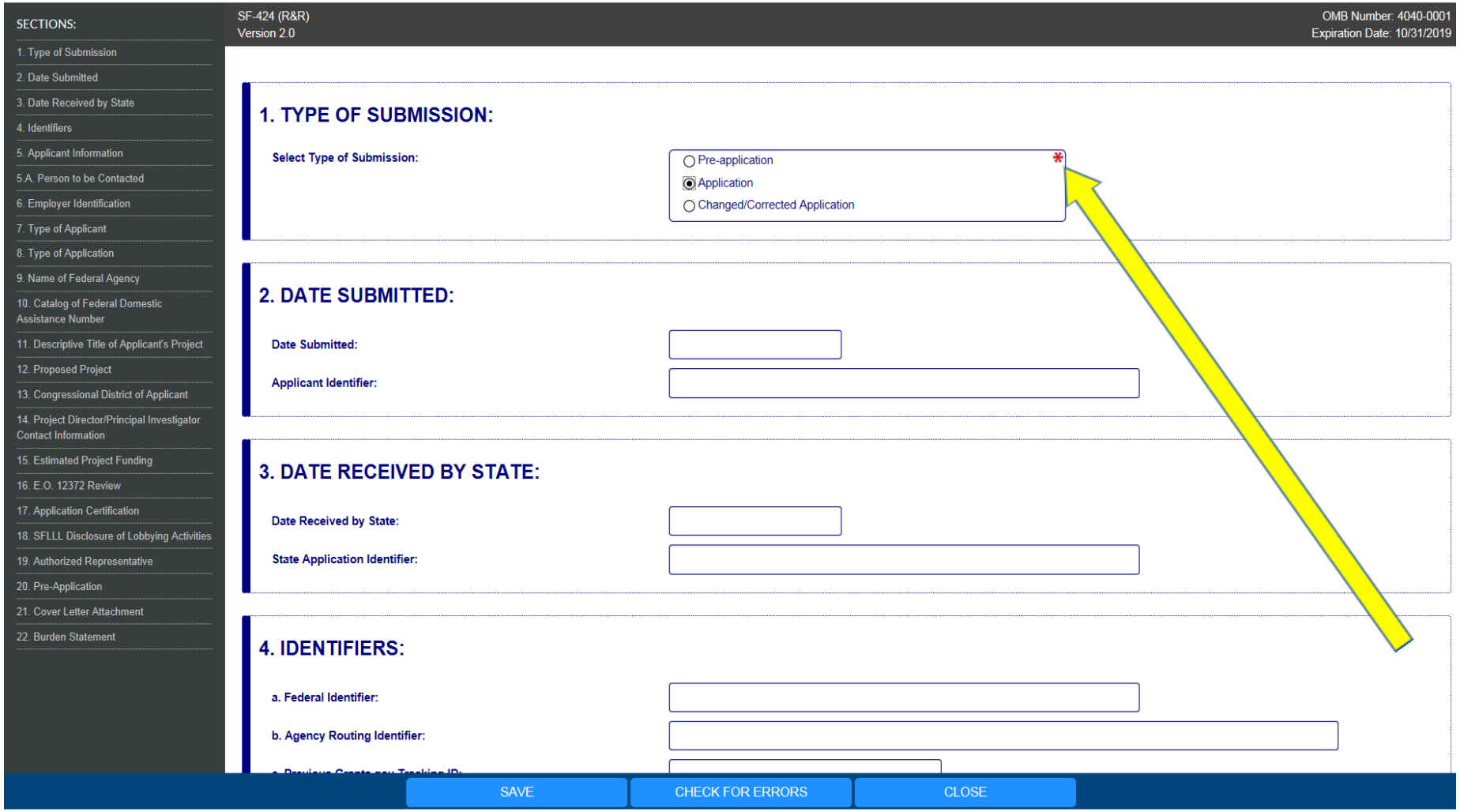
Activity Log is used to track who works on a proposal and when they performed the work.

Workspace - Forms



Mandatory Forms load automatically

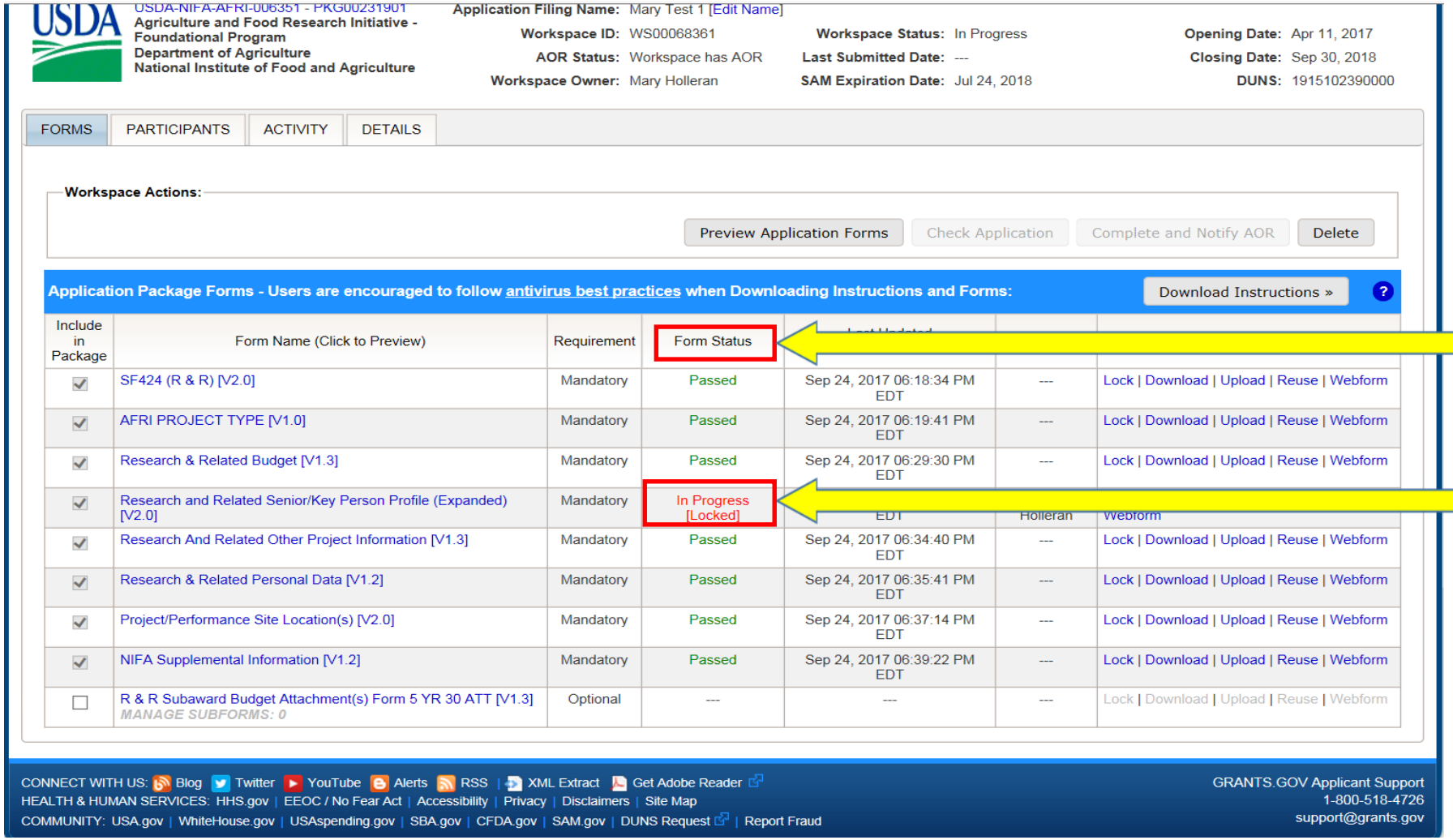
Select: 'Webform' to open forms



Form flow is easier to read while requiring the same information as Grants.gov legacy packages.

Required fields are marked with a red *

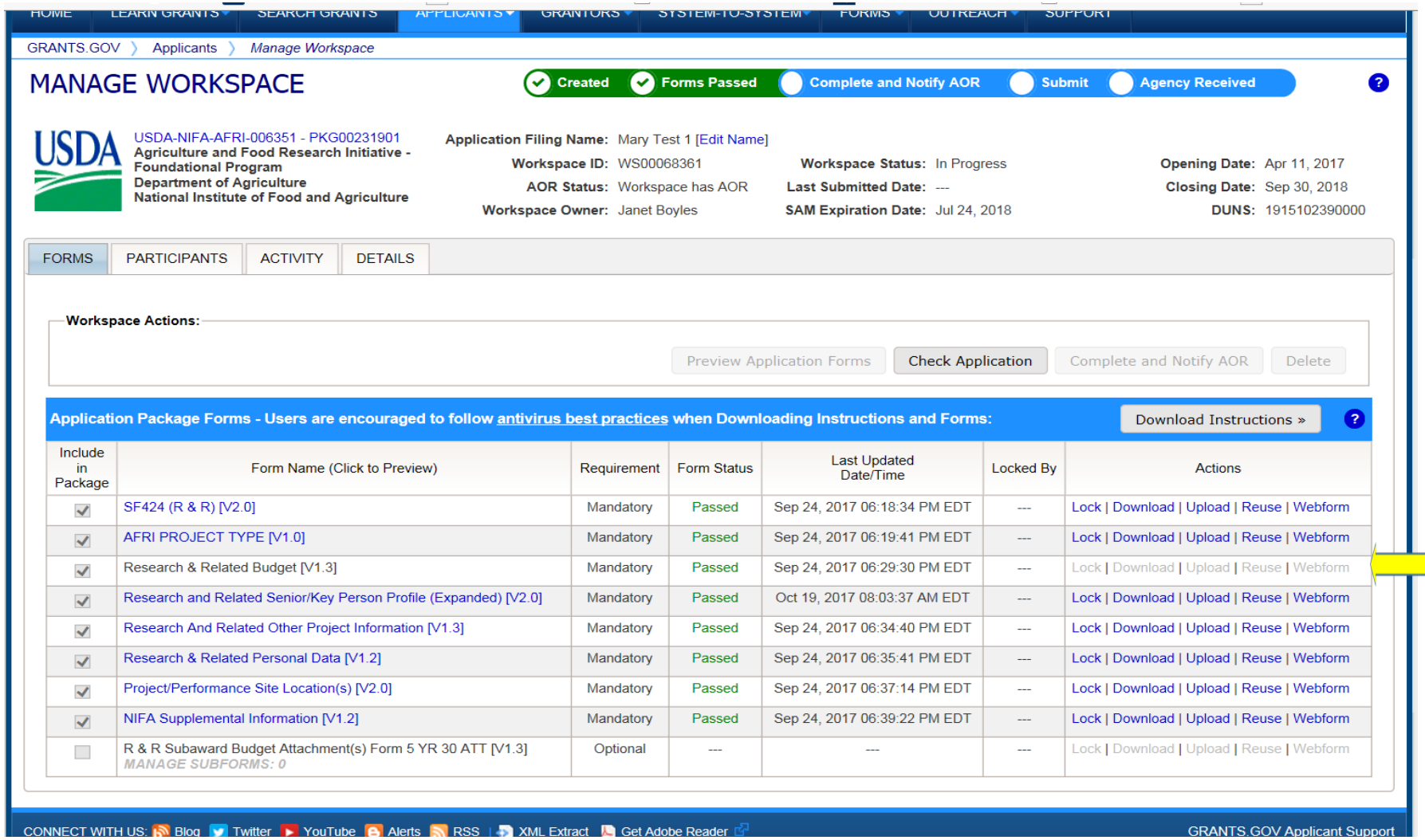
Workspace -



Each form page is validated as it is completed

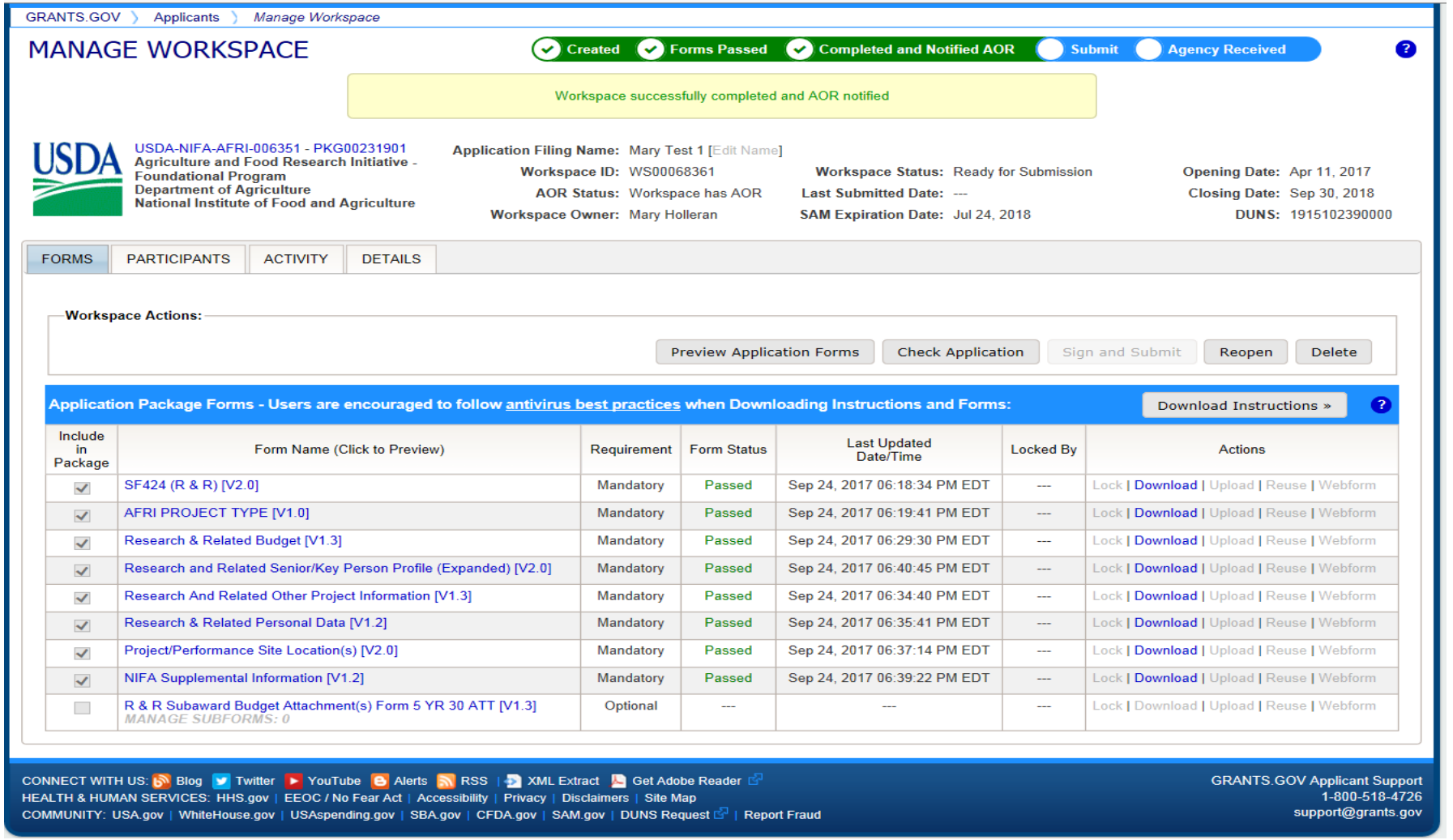
Forms being worked on are Locked

Workspace -



Budget will be locked after submission to OSP.
All other forms remain editable.

Workspace -



When complete and submitted to OSP AOR

Workflow for Grants.gov Workspace Submissions

1. Register for Grants.Gov – This is a one time requirement
2. Search and find the FOA
3. Create Grants.Gov Workspace and note the Workspace Number
4. Create WVU+kc (Bluesheet) in proposal development and complete budget and other components of review package as outlined in the WVU Proposal submission policy. **Include MSWord document containing the Workspace ID# in lieu of the Grants.gov package**
5. Attach Budget, Budget Justification and proposal summary to KC.
6. Submit KC for approval.
7. When KC reaches the Office of Sponsored Programs reviewer will be assigned to G.G Workspace
8. OSP will take ownership of G.G Workspace and budget form will be locked. All other forms will remain open for editing.
9. Reviewer will work with faculty during review process and reopen budget if necessary for editing. Once all documents are final OSP will complete the submission in Grants.Gov.

1. Select FOA

- Correct FOA
- Must be registered in Workspace

2. Create Workspace

- Add Participants
- **NOTE:** Workspace ID#
- **Must match KC Proposal**

3. Create KC Proposal

- Must include Workspace ID#
- 5 Business Days **before** Sponsor Deadline
- **Must match Workspace Proposal**

1. Select FOA
2. Create Workspace
3. Create KC Proposal
OSP
Assign
Review
Approve
SUBMIT